

Company Name &amp; Code : SHRIRAM LIFE INSURANCE CO LTD &amp; 128

Statement as on : 31/12/2012

**Statement of Investment Assets (Life Insurers)**

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

<b>Total Application As per Balance Sheet (A)</b>		<b>205422.82</b>
<b>Add (B)</b>		
Provisions	SCH-14	-643.28
Current Liabilities	SCH-13	16749.21
		<b>16105.93</b>
<b>Less (C)</b>		
Debit Balance in P & L A/C		0
Loans	SCH-09	45.66
Adv & Other Assets	SCH-12	5187.32
Cash & Bank Balance	SCH-11	15118.39
Fixed Assets	SCH-10	2168.34
Misc Exp. Not Written Off	SCH-15	0
		<b>22519.71</b>
<b>Funds available for Investments</b>		<b>199009.04</b>

**Reconciliation of Investment Assets**

<b>Total Investment Asstes(as per Balance Sheet)</b>	<b>199009.04</b>
<b>Balance Sheet Value of:</b>	
A. Life Fund	46543.76
B. Pension & Gen Annuity Fund	11886.42
C. Unit Linked Funds	140578.86
	<b>199009.04</b>

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		11289.78	539.06	6350.99	759.44	18939.28	40.69		18939.28	18939.28
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		12249.32	801.33	9269.18	1201.63	23521.46	50.54		23521.46	23521.46
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		5801.64	244.58	5731.85	701.55	12479.61	26.81		12479.61	12479.61
b. (i) Approved Investments	NOT EXCEEDING 35%		5181.90	431.13	3404.40	520.37	9537.79	20.49	0.00	9537.79	9537.79
(ii)"Other Investments" not to exceed 15%			880.95		100.00	23.94	1004.89	2.16	0.00	1004.89	1004.89

Total LIFE FUND	100 %	24113.81	1477.03	18505.43	2447.49	46543.76	100.00	0.00	46543.76	46543.76
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B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		3966.79	3966.79	33.37		3966.79	3966.79
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		5078.71	5078.71	42.73		5078.71	5078.71
3. Balance in Approved Investment	NOT EXCEEDING 60%		6807.71	6807.71	57.27	0	6807.71	6807.71

Total PENSION,GENERAL,ANNUITY FUND	100 %	11886.42	11886.42	100	0	11886.42	11886.42
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LINKED BUSINESS

C. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		134024.01	134024.01	95.34
2. Other than Approved Investment	NOT MORE THAN 25%		6554.85	6554.85	4.66
Total LINKED INSURANCE FUNDS		100 %		140578.86	100

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : \_\_\_\_\_

**Note :**    (+) FRMS refers to Funds representing Solvency Margin'  
Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)  
Funds Beyond Solvency Margin shall have a seprate Custody Account.  
Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature .....  
B R HARIHARAN  
CHIEF INVESTMENT OFFICER